Oklahoma's key industries

Transportation & Logistics –

- Oklahoma's waterways can ship to and from 20 states as well as global markets with access to the Gulf of Mexico.
- The Tulsa Port of Catoosa is one of the largest and most inland ice-free ports in the nation.
- Equidistant from New York, Los Angeles, Mexico City and Canada, Oklahoma serves all U.S., NAFTA and world markets

Oklahoma is located within 500 miles of 92 million customers.

Information & Financial Services

- More than 70 global companies, representing a wide range of industries, operate data centers in Oklahoma to service their IT storage needs.
- Oklahoma's network of Career Technology Centers offers credential programs in cyber and information security and 10 Oklahoma institutions offer information security degrees.

– Renewable Energy

- Oklahoma has 10,300 MW of renewable energy capacity (Dec. 2020)
- 40% of Oklahoma's total electricity generated from renewable resources
- No. 2 in wind energy employment
- 3rd in the U.S. for installed wind capacity and 6th for solar potential
- 4th in the U.S. for wind energy employment

Sources: U.S. Energy Information Administration, American Wind Energy Association

Agribusiness

- 5th in the U.S. in number of farms, with 35 million acres of land
- \$1.8 billion in agricultural exports annually
- 2nd in rye production in the U.S. (1.48 million bushels, 2020)

Traditional Energy

- Almost three times as much energy is produced in Oklahoma as is consumed there.
- In 2020, Oklahoma was the fourth-largest producer of crude oil and the fourth-largest producer of marketed natural gas among the states.
- As of January 2020, Oklahoma had 5 operable petroleum refineries with a combined daily processing capacity of almost 523,000 barrels per calendar day, nearly 3% of the total U.S. capacity.

Aerospace & Defense

- Two largest MRO facilities in the world The American Airlines Maintenance and Engineering Center, the largest commercial MRO, in Tulsa; the Oklahoma City Air Logistics Complex at Tinker Air Force Base is the largest air depot maintenance facility for the U.S. Department of Defense.
- Oklahoma is home to five military installations, two air national guard operations and numerous aerospace assets, including the Oklahoma Air & Spaceport.
- Oklahoma's aerospace and defense industry is reinforced by a comprehensive training infrastructure, including the Federal Aviation Administration Mike Monroney Aeronautical Center and CareerTech system.

Automotive

- #1 Most Electric Vehicle friendly state in the U.S. (myev.com)
- Oklahoma has one of the nation's only fully comprehensive supercharger networks. The state is #3 in total superchargers installed.
- Oklahoma has more than 12,000 automotive engineers and technicians employed. There are another 33,000 jobs that have a 90-94% job skills match with automotive engineers.
- From Oklahoma, you can reach every OEM manufacturing facility in the U.S. within a 24-hour drive.

Manufacturing

- #1 lowest state tax rate for new hiring manufacturers (Tax Foundation, 2021)
- Manufacturing is integral to all of Oklahoma's major sectors, contributing more than \$17 billion to Oklahoma's economy
- More than 4,200 manufacturing firms operate in Oklahoma

Bioscience

- Oklahoma's biotech companies and public institutes are pioneering research and development
- 180,000+ employed in bioscience
- 41% growth in Life Science program studies since 2010
- The University of Tulsa (TU) is one of 14 federally designated Centers of Academic Excellence in Information Assurance and Cyber Defense Education. Tu's Collins College of Business offers a minor in health care informatics, which combines technology with health care to support better patient outcomes by transforming the planning, delivery and management of health care.

Market access, location and infrastructure



Flight transit time

..55 minutes

Dallas

Air

Two international airports in Oklahoma City and Tulsa, both designated as Foreign Trade Zones, are served by major airlines and provide access to all domestic and international destinations. Oklahoma is also home to 143 public-use airports, 43 of them jet capable.

Road

Oklahoma industry is served by over 12,000 miles of highway that move 500 million tons per year. By 2035 the amount is projected to grow to 769.5 tons. The state is a hub for I-35, I-40, I-44, US-69, and other major trade routes.

Intercoastal Waterway

Market Proximit



Truck transit time

500-mile ring	.24 hour
1,000-mile ring	.48 hour
1 500 !	72 haur

MEXICO

CANADA

Rail

Oklahoma has 3,850 miles of operated railroad track that ship 226 tons of freight annually. Major rail providers include Union Pacific, and Burlington Northern Santa Fe.



Water

Oklahoma's strategic location is able to supply 20 states by waterway. With three inland ports, Oklahoma has ideal access to North America via the 445-mile, multipurpose McClellan-Kerr Arkansas River Navigation System, which connects the Tulsa Port of Catoosa to the Mississippi River and the Gulf of Mexico and seaports worldwide. The Tulsa Port of Catoosa is one of the largest, most inland ice-free river ports in the nation. The Port of Catoosa and the Port of Muskogee are also Foreign Trade Zones.